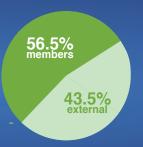
brand assessment march 2018 internal & external study

In early 2018 an international brand assessment was conducted to determine how the RCI, Inc. brand is perceived by industry professionals within the USA and Canada.

This multi-channel assessment included conversations with internal and external stakeholders, an industry review, a brand audit, and three separate surveys sent to 1) RCI, Inc.'s entire membership, 2) both ASTM and NRCA's memberships, and 3) external professionals via social media, the media, and a mailing list comprised of anyone who has attended an RCI, Inc. event.

The following are some of the surveys' findings.

1,033 respondents



location combined surveys

16.9% canada

83.1% usa





1.5% **9.5**% **19.7**% **25.2**% **44.1**% < 25.26-35.36-45.46-55.56+...

age range

membership by the numbers

- 73.9% over the age of 46 (45.38% 56+ Years)
- 79.9% in the USA
- 50.2% have been members for 10+ years
- 53.9% cited registrations / accreditations as their primary reason for joining
- 94.5% are male - (38% of all RCI, Inc. students on scholarship have been female)

91.7% to their business or career

what is your primary line of business



- 1. building envelope consultant 30.4%
- 2. roof consultant 23.7%
- 3. manufacturer 10.0%

93.2% *agreed*

that RCI, Inc.'s mission statement of "to -advance the profession of building envelope consultants" reflects their interests.

-82.0% feel that RCI, Inc. is a *leader* in the building envelope industry

industry by the numbers

do you feel the building envelope industry has changed dramatically in the last 10 years?

respondents agreed









are you familiar with the building envelope industry?

do you work with an entity that requires roof, exterior wall. waterproofing, or building envelope registrations / accreditations from its consultants or contractors?

44.7% yes

what has been the industry's biggest growth area?

- 1. 34.3% building envelope services
- 2. 15.2% energy conservation

membership survey

3. 11.6% exterior wall construction 6.45% chose roof consulting

external association survey

- 1. 28.5% building envelope services
- 2. 24.9% energy conservation
- 3. 11.4% sustainability

external survey

- 1. 20.0% energy conservation
- 2. 17.6% building envelope services
- 3. 13.9% sustainability

external image by the numbers

are you familiar with RCI, Inc.? 83.9% yes

where do you go for building envelope news and information?

1. 42.6% NRCA

2. 34.4% RCI-Online.org

3. 18.7% Building Design + Construction

this assessment was conducted in 2018 by marketing & design firm, CCS Innovations®



what do you think RCI, Inc. does?

member survey (asked as "what does RCI, Inc. represent to you?")

- 1. 86.4% continuing education
- 2. 78.9% registration / accreditation
- 3. 64.6% industry resource

external association survey

- 1. 68.7% continuing education
- 2. 60.5% advocacy work within the building envelope industry
- 3. 60.5% credentialing and registration / accreditation

external survey

- 1. 72.2% continuing education
- 2. 64.5% advocacy work within the building envelope industry
- 3. 61.3% credentialing and registration / accreditation

Combined external responses included sets industry standards and protocols (48.1%), maintains a professional rating system for companies within the building envelope industry (29.0%), and lobbying on Capital Hill (20.3%).

